

BlueCross BlueShield of South Carolina is an independent licensee of the Blue Cross Blue Shield Association.

# **PROVIDER ENROLLMENT**

## AGENDA

- Provider Enrollment Requirements
- Enrollment Process Overview
- Provider Enrollment Reminders
- My Provider Enrollment Portal Overview
- Completing a Clean Application
- Making Corrections to Applications
- Resources and Helpful Tips



Enrollment Applications and Forms

Application or form	Used for
Individual Enrollment	New practitioners that want to enroll with BCBSSC (not Behavioral Health)
Group Practice Enrollment	New groups that want to enroll with BCBSSC
Facility Information Request	Medical facilities that want to credential with BCBSSC
Virtual Care Services	Practitioners or groups that want to render telemedicine and telehealth services
Health Professional	In-state, out-of-network practitioners that want to file claims to BCBSSC
Behavioral Health	New practitioners or groups that want to enroll in our behavioral health network
Autism Provider Panel	Applied behavior analysts that want to enroll in our autism provider panel
DBA Name Change	Changing the doing business as (DBA) name of a practice
Change of Address	Updating the physical, pay to, correspondence and billing agency address
Satellite Location	Enrolled groups that have new locations that want to file claims
NPI Provider Notification	Registering an NPI with BCBSSC
Add or Terminate Practitioner	Adding or terminating a practitioner's affiliation with a clinic, group or institution

#### What to Include:

#### **Individual Enrollment**

Checklist Items	Mid-Level	Physician	DDS*
Provider Enrollment Application			
Copy of SC Medical/Practice License			
DEA Certification			Note 1
Current Copy of Malpractice (Min. \$1M/\$3M)			
Authorization to Bill for Services			
Clinical Lab Improvement Amendments			
Nurse Practitioner Preceptor Form			
Signed Contracts			
Hold Harmless – BlueChoice HealthPlan			
Appendix D – BlueChoice HealthPlan			
Professional Training		Note 2	
Additional Items	for Medicaid		
Medicaid ID Number			
Protocols (Written Agreement)	Note 3		

\*Doctor of Dental Surgery

- 1. Only needed if applicable.
- 2. DOs, DPMs and MDs require at minimum residency.
- 3. Only needed for NPs and PAs.

Note: Shaded fields are required.

What to Include:

Individual Enrollment (Continued)

Checklist Items	DMD*	Ancillary	Chiro
Provider Enrollment Application			
Copy of SC Medical/Practice License			
DEA Certification			
Current Copy of Malpractice (Min. \$1M/\$3M)			
Authorization to Bill for Services			
Clinical Lab Improvement Amendments	Note 1		
Nurse Practitioner Preceptor Form			
Signed Contracts			
Hold Harmless – BlueChoice HealthPlan			
Appendix D – BlueChoice HealthPlan			
Additional Items	for Medicaid		
Medicaid ID Number	Note 1		
Protocols (Written Agreement)			

\*Doctor of Dental Medicine

1. Only needed if the DMD is applying for medical networks.

Note: Shaded fields are required.

#### What to Include:

### **Group Practice Enrollment**

Checklist Items	Physician's Office	Ambulance	DME	Home Health, Hospice, Dialysis, Hospitals, Skilled Nursing, ASCs*	Pharmacy	Dental
Group Practice Application						
IRS Verification of Tax ID (No W- 9s)						
Electronic Funds Transfer Enrollment						
Application for Satellite Location						
Clinical Lab Improvement Amendments						
Signed Contracts						
Copy of CMS Letter						
Copy of Medicare PTAN Letter						
Copy of Business License						
Copy of DHEC License						
	A	dditional Items	for Medi	caid		
Medicaid ID Number						

\*Ambulatory Surgery Centers

Note: Shaded fields are required.

What to Include:

In-state, Out-of-network Enrollment

Checklist Items
<sup>1</sup> Health Professional Application
<sup>1</sup> Authorization to Bill for Services
<sup>2</sup> Group Practice Application
<sup>2</sup> IRS Verification of Tax ID (No W-9s)
<sup>2</sup> Electronic Funds Transfer Enrollment

Note: This checklist applies to individual practitioners. Group practices that wish to remain out-of-network would complete the Group Enrollment application and select No for the network participation question.

- 1. Needed for each individual being linked to the practice.
- 2. Needed if the group is not on file.

What to Include:

Behavioral Health Enrollment

Checklist Items – All items are needed.
Behavioral Health Application
IRS Verification of Tax ID (or W-9)
CBA* Professional Agreements (Signed Contracts)
Hold Harmless Agreement
Appendix C
Copy of SC State License
Copy of DEA License, if applicable
Copy of Board Certification, if applicable
Nurse Protocols (NPs only)
Current Copy of Malpractice (Min. \$1M/\$3M)

\*Companion Benefit Alternatives

E-signatures vs. Wet (ink) Signatures

Medical	Allowed Signature	Behavioral Health	Allowed Signature
Provider Enrollment	Electronic or wet	Behavioral Health	Electronic or wet
Recredentialing	Electronic or wet	Autism Panel	Electronic or wet
Facility Information Request	Electronic or wet	Facility Information Request	Electronic or wet
Health Professional	Electronic or wet	Authorization to Bill	Electronic or wet
Doing Business As (DBA)	Electronic or wet	All Contracts	Electronic or wet
Change of Address (COA)	Electronic or wet		
Add/Term Practitioner	Electronic or wet		
Authorization to Bill	Electronic or wet		
Electronic Funds Transfer (EFT)	Wet		
Appendix D (BlueChoice only)	Wet		
Hold Harmless (BlueChoice only)	Wet		
All Contracts	Wet		

# **OVERVIEW OF THE ENROLLMENT PROCESS**



# **OVERVIEW OF THE ENROLLMENT PROCESS**

### **Clean Application Process**

- 1. Enrollment team receives complete enrollment application
- 2. Application is reviewed for completion and sent to the Credentialing Committee
  - Only complete and accurate applications are sent to the committee.
  - For applications with missing/incomplete documentation, providers are notified **21 days** to submit the requested items.
  - If the missing items are not received within **28 days**, the application is canceled.
  - Non-approved applications go to the Disciplinary Committee for approval or denial
  - $\circ$   $\;$   $\;$  The verdict is sent to the provider.
- 3. Approved applications are sent to Contracting for review
  - Approved contracts are executed
- 4. Welcome email and packet (with effective dates) is sent to the provider

# **OVERVIEW OF THE ENROLLMENT PROCESS**

## **Clean Application Process – Things to Keep in Mind**

- The Credentialing Committee reviews all enrollment applications to ensure all required credentialing criteria are met:
  - Utilization Review Accreditation Commission (URAC)
  - National Committee for Quality Assurance (NCQA)
  - South Carolina Department of Health & Human Services (SCDHHS), when applicable
- Effective dates are based on the Credentialing Committee's approval date, per URAC requirements
- Backdating network dates is not allowed
  - Affiliation dates can be backdated.
    - Up to Jan. 1<sup>st</sup> of the previous year (e.g., affiliations for 2023 can go back up to Jan. 1, 2022)
      - If the application is pending, email the claim showing the earliest date of service to <a href="mailto:Provider.Requested.Info@bcbssc.com">Provider.Requested.Info@bcbssc.com</a>.
      - If the application is completed, fax the claim to 803-264-4795.



#### Missing items – Common Missing Items That Cause Delays in the Processing of Applications

# Unsigned applications and contracts

#### For applications

- 1. Select My Forms
- 2. Select the appropriate case number
- 3. Select Form Information
- 4. Under Documents, select the document(s) that require signature
- 5. Download the document(s) and have the signature(s) appended
- 6. Scan the documents and follow steps 1 4 and select Upload Files
- 7. Select the Confirm button to attest that **all required documentation with applicable signatures, initials and dates** have been uploaded

#### For contracts

- 1. Select My Contracts
- 2. Select the appropriate form contract name that corresponds with your case number
- 3. Under Download Contract, select the link to download and sign the contract
- 4. Scan the documents and follow steps 1 2 and select Upload Files

#### Invalid dates

- Malpractice dates must be valid and active on or before the requested starts date.
- Signature dates on contracts and applications must be current.

#### **IMPORTANT NOTE:**

An automated notification for missing items is sent every seven days until the information is received. Outreach is made on:

- Day 7 First request
- Day 14 Second request
- Day 21 Third (final) request

If the missing items are not received, the case will be placed in the "Canceled – Incomplete Submission" status. Once in this status, it cannot be reopened, and a new application must be completed.

## Missing items – Common Missing Items That Cause Delays in the Processing of Applications (Continued)

#### Incomplete submissions

- Missing a copy of the following:
  - State/medical license
  - DEA license
  - CLIA certificate
  - Malpractice verification

	<b>_</b>		
Add File			
Federal DEA			
Do you currently hold a	federal DEA registration in each Sta	e you prescribe controlled subst	ances?*
Yes			
If DEA app has been s	ıbmitted and is PENDING, DDS will r	ot write prescriptions until DEA i	s finalized.
DEA License File*			
Add File			



#### **IMPORTANT NOTE:**

An automated notification for missing items is sent every seven days until the information is received. Outreach is made on:

- Day 7 First request
- Day 14 Second request
- Day 21 Third (final) request

If the missing items are not received, the case will be placed in the "Canceled – Incomplete Submission" status. Once in this status, it cannot be reopened, and a new application must be completed.

#### Missing items – Common Missing Items That Cause Delays in the Processing of Applications (Continued)

#### Incomplete documentation

 Authorization to Bill missing effective dates and representative details



All highlighted fields MUST be completed.

#### **IMPORTANT NOTE:**

An automated notification for missing items is sent every seven days until the information is received. Outreach is made on:

- Day 7 First request
- Day 14 Second request
- Day 21 Third (final) request

If the missing items are not received, the case will be placed in the "Canceled – Incomplete Submission" status. Once in this status, it cannot be reopened, and a new application must be completed.

## Recredentialing

- Recredentialing occurs every three years.
- Our credentialing team makes outreach when the provider's recredentialing date is approaching.
  - First, they call to see if the provider is actively working at the location on file.
    - If no response is received after the first attempt, a second attempt is made in **14 days**.
    - If no response is received after the second attempt, a third attempt is made in **seven days**.
    - If no response is received after the third (final) attempt, the status change process begins.
- If the recredentialing date is missed, the provider is termed, and new enrollment is required.

Note: Be sure the credentialing contact email address is current as this is what's used for outreach.

#### **Non-credentialed Providers**



## **Provider Directory Validation**

As of Jan. 1, 2022, providers are required to verify their demographic data at least every 90 days. Our provider directory team also makes outreach every 90 days to ensure validation.

Note: Be sure the credentialing contact email address is current as this is what's used for outreach.

Importance of Validation

- Allows us to maintain accurate directories
- Ensures members know where to find you

How to Validate Information

• M.D. Checkup

#### **Provider Directory Validation (Continued)**

Has your location been suppressed?

- Locations are suppressed in the provider directory if more than 90 days has passed since the last validation was made, per the CAA guidelines.
- To have the suppressed status updated, the group administrator should:
  - Log into My Insurance Manager<sup>s</sup>
  - Select Validate Now in the Provider Validation box
  - Select View and Edit from the location(s) listed
  - Review the information, make the necessary updates, if needed, and select Verify

alidation ne or more locations equire immediate ttention. hey have been uppressed from our irectories and are no inger visible to nembers.		
alidate Now!		
Provider Data Validation - Location List  Please verify that every location in this list is associated with your organization and that all the information is co Suppressed from Directories means the location is no longer shown in our directories and is not visible to n immediately verify the information for the locations and make any necessary updates to ensure we have the lat  To Verification Required means the location needs to be verified to prevent it from being suppressed from direct Pending Approval means we have received your updates and the changes are being validated. If the update location will be updated to Verified neet. Verified means no action is necessary at this time. You can still make any updates necessary for these location Search Q Tou can search by Location, Address, City, State or 2p	Need help? <u>Ask Us</u> prect. members. Please est information. s are validated the Provider Data Validation - Location Details <u>Verify Locations</u> > Location Details © Suppressed from Directo SWDPC.COM	Need heip? <u>آداد ان</u> vries کو Back کو Deactivate Location کو Edit کو Verify
Location	Instructions: Please verify that all of the the information ass Ed	ociated with this location as well as the Practitioner information is correct.
Immediate review required.	Provider Location Information	Hours of Operation
	Billing NPI 1	Tuesday 08:00 AM - 05:30 PM
	Specialty F	Wednesday 08:00 AM - 05:30 PM
	Physical Address	Thursday 08:00 AM - 05:30 PM
	Billing Address	Friday
	6	Saturday
		Sunday

### **Provider Updates – My Provider Enrollment Portal**

The following updates can be made using My Provider Enrollment Portal

- Business name change
  - Using the Doing Business As (DBA) Name Change form
- Address change
  - Using the Change of Address form
- NPI update
  - Using the NPI Provider Notification form
- Adding a location
  - Using the Application for Satellite Location form
- Adding or terminating practitioner affiliation
  - Using the Add or Terminate Practitioner Affiliation form



## Provider Updates – M.D. Checkup

What is M.D. Checkup?

- Web-based tool used for provider demographic updates
- M.D. Checkup is accessible through My Insurance Manager

The following updates can be made through M.D. Checkup:

- Business name change
- Address change
- Adding or terminating a location
- Adding or terminating a practitioner affiliation
  - You can only add a practitioner in M.D. checkup if they are <u>enrolled and associated</u> with the tax identification number.



### M.D. Checkup – Removing Locations



My INSUR ANCE			Request to Remove Location
Home Patient Care Office Manager	nent Resources Modily Profile Profile	Administration Staff Directory Provider Update	ty, State or Zip
Provider Data Validation -	Locations List	Need help? Adv. Provider. Services	Are you sure you wish to remove <b>Palmetto Northeast</b> ? Please enter the date which you want this location to be removed.
			Note: The removal date must be after the original effective date.
1 Instructions: Please verify that e	very location in this list is associated with your p	ractice and that all of the information is correct.	mm/dd/yyyyy 🚔
Q Search locations True can search by Location, Address, Oty, State of	v 2p		
Location	© Status ©		Requires Verification     If View & E
Provider 1 Main Street	O Requires Verification	View & Edt	Cancel
Provider 2 Pine Road	O Requires Verification	🛞 Vew & Edt	
Provider 3 Davis Avenue	O Requires Verification	View & Edit	
View &	Edit 🔒	Remove Location	DO NOT use this function to remove

#### M.D. Checkup – Adding Practitioner Affiliations

To add a practitioner affiliation through M.D. Checkup:

- The practitioner must be <u>enrolled and associated</u> with the tax identification number (TIN).
  - Submit the Add/Terminate Practitioner Affiliation form to add a practitioner to a location under a different TIN.

#### Example:

- TIN A 123456789
  - Location 1
  - Location 2
- TIN B 987654321

Dr. Tommy Pickles **is associated** with TIN A and works at Location 1. He can be added to Location 2 through M.D. Checkup.

Dr. Tommy Pickles **is not associated** with TIN B. To be added to this location, the Add/Terminate Practitioner Affiliation form must be submitted.





### Use the portal to:

- Become a network provider.
- Receive automated status updates.
- Make certain updates for the physician or practice.
- Receive notifications when additional information is needed.



## Sign Up for Access to the Portal

Visit www.SouthCarolinaBlues.com

Providers>Provider Enrollment>My Provider Enrollment Portal



#### Home Page



South Carolina Q Search 🔝 USER16500... 🔻 Home Get Enrolled Find a Form My Forms My Contracts Support Get Enrolled... Review the available Looking to join one of our networks? Select one of the appropriate forms below to get started Review the available checklists to ensu equired documents are included. checklists prior to Individual Provider Enrollment **Group Practice Enrollment** completing an For Providers wanting to enroll with BlueCross BlueShield of South For group practices wanting to enroll with BlueCross BlueShield of South Carolina and BlueChoice HealthPlan. Carolina and BlueChoice HealthPlan. application. Note: This application applies to medical, dental, and mid-level Note: Complete this form to notify BlueCross BlueShield of South providers. This application does NOT apply to Behavioral Health Carolina and BlueChoice HealthPlan of the creation of a new location that wishes to file claims. providers. Facility Information Request Form Virtual Care Services Health Professional Application Complete this form to request the credentialing of a facility. For providers or group practices wanting to participate with Complete this form to request the addition of a health professional to our database to enable that practitioner to file telemedicine and/or telehealth services. claims to BlueCross BlueShield of South Carolina and BlueChoice HealthPlan. Note: This form is for Medical, CBA and MAT facility Note: You are not eligible for Virtual Care if you do not have a credentialing. fully executed Business License Agreement with a vendor. Note: This is for in-state, out-of-network providers only. For Behavioral Health Providers



#### Get Enrolled

#### **Find a Form**



My Forms				Но	ome Get Enrolled	Find a F	form My Forms	My Contracts Su	ipport	
1019 1 01113										
			My Forms							
			Complete forms that have been sta	ted or check the	status of applicatio	ns alrea	dy submitted.			
		<b>⊢</b> ▶(	All Applications 🔻 🖡							
			1 item • Sorted by Case Number • Filtered by A	l cases						- 1\$I
			Case Number 1	<ul> <li>✓ Practi</li> </ul>	itioner Last Name	~	' Status		✓ Form Type	~
			1 00001796				In Progress		Group Application	
	]									
	All Applications 🔻 👎									
	LIST VIEWS									
	<ul> <li>All Applications (Pinned list)</li> </ul>			at						
	Applications Awaiting Provi	der Respor	se	Pi						
	Approved Applications									
	Denied Applications									
	Open Applications									
	Recently Viewed									
	Recently Viewed Cases	_								
	Recredentialing - Awaiting	Kesponse								
	Submitted Applications									

#### **My Contracts**

		Home	Get Enrolled	Find a Form	My Forms	My Contracts	Support		
	My Contracts Complete contracts that require your attention o	or check th	neir status.						
	Recently Viewed							Q Search this list	छे <b>-</b>
	Form Contract Name		✓ Status			~	Network List	~	
Pacantly Viewed -									
	T								
All Contracts									
Contracts Awaiting Sig	gnature								
✓ Recently Viewed (Pinnet)	ned list)								

Support

CONTACT PROVIDER SUPPORT Complete the below support form for questions regarding correct applications and forms to use OR if after checking the directory you do not see a provider that should be loaded. Note: For behavioral health providers, please include the provider's specialty in the description box.	
GROUP NPI	TAX ID NUMBER
ROLE	
None *SUBJECT	▼
*DESCRIPTION	
	SUBMIT
For assistance	e, please contact the provider education team using the <u>request form</u> .

Navigation

Navigational buttons



When you get here, you <u>MUST</u> select Next to submit the application.



You are almost done. See instructions below to complete your application. >

You are almost done. See instructions below to complete your application.

#### Next Steps for Medical Documents That Must be Signed.

#### Thank you

To complete your submission, go to the documents section under Form Information. Download your application, print, apply your signature, and re-upload them using the Upload Files button. Please note that your downloadable application will take a few minutes to appear.

#### Please note that:

1. You can always find your files under the "My Forms" section. Make note of your case number for easy access.

2. If contracts are required, they will be found in the "My Contracts" section with the reference to your case number.

3. If you need assistance, use the communication case comment section in this case. This way both you and your representative will have all the information and questions in one location.

#### For applications and forms (Electronic or wet signature)

- 1. Select My Forms
- 2. Select the appropriate case number
- 3. Select Form Information
- 4. Under Documents, select the document(s) that require signature
- 5. Download the document(s) and have the signature(s) appended
- 6. Scan the signed documents and follow steps 1 4 and select Upload Files
- 7. Select the Confirm button to attest that **all required documentation with applicable signatures, initials and dates** have been uploaded

#### For contracts (Wet signature)

- 1. Select My Contracts
- 2. Select the appropriate form contract name that corresponds with your case number
- 3. Under Download Contract, select the link to download and sign the contract
- 4. Follow steps 1 2 and select Upload Files
### Next Steps for Behavioral Health Documents That Must be Signed (CBA).

#### Thank you for your submission!

There are two options to sign and return applications/documents. They can be wet signed or they can be e-signed.

#### Signatures for Applications/Documents

An email will be sent to the individual practitioner for signature of their enrollment application allowing them to e-sign the application. However, as the credentialing contact, you also have the option to download the application, have the individual practitioner sign the application and upload the signed application to the case. See steps listed below. As the credentialing contact, you will receive a copy of the signed application.

For other documents and forms, if you wish to e-sign, an email will be sent from BCBS Admin at BCBS of SC (Formstack) requesting signatures. Once e-signed and submitted, we will receive your signed documents and begin processing your request. (Note: you will also receive an email containing the signed documents for your records.)

If you wish to wet sign the application/document, please see the instructions below.

- 1. Select "My Forms" from the MyPep options
- 2. Select the appropriate case number
- 3. Select Form Information
- 4. Under Documents at the bottom of the page, select the application/document requiring signature
- 5. Select Download at the top of the page
- 6. Print and sign the application/document
- 7. To upload the signed application/document, follow steps 1 and 2 above and click on Upload Files

#### Signatures for Contracts

Contractual agreements may be e-signed or wet signed. Wet signed document are required to be downloaded, signed, and uploaded into the MyPep Tool. To submit signed contracts, please see these instructions.

- 1. Select "My Contracts" from the MyPep options
- 2. Sort on "All Contracts"
- 3. Locate your case number and click on corresponding "Form Contract Name"
- 4. This will take you to a page containing a link to the document.
- 5. Print and sign the document. Save the signed document to your computer.
- 6. To upload the signed document, follow steps 1 and 2 above and click on Upload Files

#### For applications (if wet signing)

- 1. Select My Forms
- 2. Select the appropriate case number
- 3. Select Form Information
- 4. Under Documents, select the document(s) that require signature
- 5. Download the document(s) and have the signature(s) appended
- 6. Scan the signed documents and follow steps 1 4 and select Upload Files
- 7. Select the Confirm button to attest that **all required documentation with applicable signatures, initials and dates** have been uploaded

#### For contracts (if wet signing)

- 1. Select My Contracts
- 2. Select the appropriate form contract name that corresponds with your case number
- 3. Under Download Contract, select the link to download and sign the contract
- 4. Follow steps 1 2 and select Upload Files

### Next Steps for Documents That Do Not Have to be Signed.

### Thank you

Please note that:

1. You can always find your files under the "My Forms" section. Make note of your case number for easy access.

2. If you need assistance, use the communication case comment section in this case. This way both you and your representative will have all the information and questions in one location.

### Includes:

- NPI Provider Notification form
- Satellite Location application
- Virtual Care application

### **Confirmation Button – Provider Attestation**



**Important Items in the Portal** 

- Case numbers
- Statuses
- Contracts
- Case comments

### Case numbers

Generated with each application, form and support case.

# **My Forms**

Complete forms that have been started or chec

### All Applications 🔻 👎

1 item • Sorted by Case Number • Filtered by All cases

	Case Numbe	r† '
1	00001796	

### Case numbers are used for:

- Checking statuses
- Submitting case comments
- Uploading provider contracts

Changes as the application or form progresses.

### **My Forms**

Complete forms that have been started or check the status of applications already submitted.

All Applications 🔻	Ŧ
--------------------	---

1 item • Sorted by Case Number • Filtered by All cases

Statuses

	Case Number ↑ ∨	Practitioner Last Name	Status
1	00001796		In Progress

### **Statuses include:**

- In Progress/Not Submitted
- Submitted
- Awaiting Signature/Not Submitted
- Awaiting Provider Response
- Under Review
- Congratulations! Complete
- Denied
- Canceled

In progress/Not Submitted	The application or form is being worked by the provider or their practice. It has not been completed for submission.
Submitted	The application and <b>all required documentation with applicable</b> signatures, initials and dates have been uploaded.
Awaiting signature/Not Submitted	The application or form has been completed and submitted, <b>but</b> signatures are missing.
Awaiting provider response	Missing items are needed to continue the credentialing process.

Under review	The application or form has been assigned and has progressed through the credentialing process.
Congratulations! Complete	The application or form has been approved.
Denied	The application or form was not approved. Note: Explanation for the denial is sent through email or case comment.
Canceled	The application or form is no longer being worked and has been closed.



Contracts

### **Steps for contracts:**

- 1. Download the contract(s)
- 2. Print the contract(s)

Provided during the application review process.

- 3. Have the practitioner sign the contract(s) in ink
- 4. Upload the signed contract(s) to the appropriate case

Note: Behavioral health contracts can be signed electronically.



Use for case specific questions (applications and forms).

COMMUNICATION Case Comments (0)		
APPLICATION INFO CONTIN	UE APPLICATION	
<ul> <li>Application Information</li> <li>Case Number</li> <li>00001706</li> </ul>		Form Type Provider Services
Contact Name Terrence Archie		Status Status Awaiting Signature
		Date Received 2/28/2022
		Description
		Subject
	New Case Comment	
New	Information * tody I Ublic Brind Customer Notification	
		Canoel

### **Steps for case comments:**

- 1. Select Case Comments
- 2. Select New
- 3. Enter your comment or question in the body
- 4. Select Save

# **COMPLETING A CLEAN APPLICATION**



## **COMPLETING A CLEAN APPLICATION**

### Steps to Submitting a Clean Application

- 1. Complete the enrollment application inside My Provider Enrollment Portal.
- 2. Download, print and sign (include signatures, initials and dates) the application and authorization to bill.
  - Documents will be listed under Form Information.
- 3. Upload the signed documents back to the case.
  - Select My Forms.
  - Select the case number.
  - Select Form Information.
  - Select Upload Files.
- 4. Download, print and sign (include signatures and dates) all applicable contracts.
- 5. Upload the signed contracts to the case.

Checklist Items	Mid-Level	Physician	DDS*	Γ
Provider Enrollment Application				
Copy of SC Medical/Practice License				
DEA Certification			Note 1	
Current Copy of Malpractice (Min. \$1M/\$3M)				
Authorization to Bill for Services				
Clinical Lab Improvement Amendments				
Nurse Practitioner Preceptor Form				
Signed Contracts				
Hold Harmless – BlueChoice HealthPlan				
Appendix D – BlueChoice HealthPlan				
Professional Training		Note 2		*Doctor of Dental Surgery
Additional Items	for Medicaid			1. Only needed if applicab
Medicaid ID Number				<ol> <li>DOS, DPMS and MDS real minimum residency.</li> </ol>
Protocols (Written Agreement)	Note 3			3. Only needed for NPs an



#### Provide the following information and then click Next to continue.

* Networks (Select all that apply)			
Available		Selected	
Blue Essentials	^ <b>&gt;</b>		•
Blue Option <sup>sM</sup>			•
BlueChoice HealthPlan			
Healthy Blue™			
Medicare Advantage	۰.		
Preferred Blue® (PPC and FEP)	Ţ		
* Your Role		* Provider's License Type 🚯	
None	\$	None	<b>‡</b>
* Credentialing Contact First Name		* Credentialing Contact Last Name	
* Credentialing Contact Email		* Phone	
you@example.com			
Note: The email format must be a valid format. Ex. johnsmith@healthcare.com			
		* Preferred Method of Contact	
		None	<b>*</b>

#### Provide the following information and then click Next to continue.

\*Networks (Select all that apply) Available

tony.bennett@help.com

johnsmith@healthcare.com

Note: The email format must be a valid format. Ex.

Selected ۰ Blue Option<sup>s</sup>M Blue Essentials BlueChoice HealthPlan Medicare Advantage 4  $\mathbf{w}$ Preferred Blue® (PPC and FEP) Healthy Blue<sup>s</sup>M Dental State Health Plan \* Provider's License Type 🕕 \* Your Role ¢ Office Manager Physician \* Credentialing Contact First Name \* Credentialing Contact Last Name Tony Bennett \* Credentialing Contact Email

\* Phone
800-868-1122

\* Preferred Method of Contact
Email

\$

### Available license types.

* Provider's License Type 🚯	
Physician	\$
None	
Mid-Level	
Physician	
DDS	
DMD	
Ancillary (PT, OT, ST)	
Chiropractor	
Other	

Note: Only select "other" if the provider's type is not listed. Also, you MUST have your Medicaid ID number to enroll in the Healthy Blue<sup>™</sup> network.

Provider Enrollment Application   Applicant Information     Applicant Information     Protein     Applicant Information     Protein   Applicant Information     Protein   Applicant Information     Protein   Applicant Information     Protein   Applicant Information     Protein   Applicant Information     Protein   State   The applicant Information   Protein   State   The applicant Information   Protein   State   The applicant Informat			
Applicant Information  Per tans*  Agglica di Information  Per tans*  Agglica di unitation  Per tans*  Per tans	Provider Enrollment Application	National Provider ID#*	
Applicant Information     Applicant Information     Information     Information     Applicant Information        Information		9632587410	
Applicant Information     Pret Man**     Aggita a   Last Nam**     Aggita a   Last Nam**     Pret Man***     Aggita a   Last Nam***     Pret Man***     Code:   Last Nam***     Pret Man***     Code:     Last Nam***     Pret Man***     Pret Man****     Pret Man*****     Pret Man************************************	Applicant Information Medical/Professional Education Professional Training L >	Birth Date (MM/DD/YYYY)*	
Applicant Information  Test Inore* Argeita Arg		02/01/1987	
First Name*   Agelica   List Name*   Peckos   List Name*   Peckos   Suffic	Applicant Information	Provider Email Address*	
Prix Name*   Angelica   Lat Name*   Prix Name*   Node Instance   Stade Instance   Stade Instance   Node Instance   Node Instance   Node Instance   Prix Name*   Node Instance   Node Instance   Note Instance		angelica.pickles@abctesting.com	
First Nume*   Angelica   List Nume*   Pickles   Mode Instal   Cancer:   Maken Name   Concer:   Maken Name   Concer:   Maken Name   Concer:   Mile   Concer:   Mile   Concer:   Mile   Concer:   Mile   Concer:   Mode Instal   Concer:   Maken Name   Concer:   Mile   Concer:   Mile   Concer:   Mode Instal   Concer: </td <td></td> <td>ECFMG # (if applicable)</td> <td></td>		ECFMG # (if applicable)	
Agenca   Lest Name   Pockes   Mode Initial   Cutix   Cutix <tr< td=""><td>First Name*</td><td></td><td>Must match</td></tr<>	First Name*		Must match
Lat Nume* Pickas Pickas Pickas India	Angelica	What date will this provider start working for your practice (MM/DD/YYYY)*	Authorization to B
Pickes   Mode Initial   Suffx   Suffx   Moder Name   Geneticptionsity MF  select an item   Race*   White   Ennicity*   Moder Inition   Title (risponication *   Profescional Designation*   MD   Social Scorthy f*   Dot122334	Last Name*	11/13/2023	
Mode name   Suffx   Suffx   Moden Name   Gender(optional) MF  select an Item   reace*   White   Emendy*   Not Hispanic or Latino   The (r applicable)   Protessional Designation*   MD   Social Security #*   001122334     Specialist     Save & Exit	Pickies	Language(s) Spoken (other than English)*	
Suffix Suffix Suffix Madem Name Gender(pottonal) MF select an item r-select an item No Hispanic or Latino Title (rippicate) Protessional Designation* MD Social Security ** Cot122334		* English	
Madden Name   Gendeetoptional): MF  select an Item   ✓   Race*   White   ✓   Emicoly**   Not Hispanic or Latino   ✓   Protestional Designation**   MD   Social Security #*   C01122334	Suffix	What language services are offered through your practice?*	
Miden Name Miden Name Gender(optional): MFselect an item- Race* White Miden Name Mide			
Gender(optional): M/F  select an item   Race*   White   Emnicity*   Not Hispanic or Latino   Title (if applicable)   Protessional Designation*   MD   Social Security #*   001122334	Maiden Name		
Gender(optional): MF  select an item   Race*   White   Vhite   Ethnicity*   Not Hispanic or Latino   Title (if applicable)   Professional Designation*   MD   Social Security #*   001122334   Area(s) of Specialty Primary* DERMATOLOGY Include in Directory Save & Exit Next			
select an ltem   Race*   White   Ethnichy*   Not Hispanic or Latino   Title (f applicable)   Professional Designation*   MD   Social Security #*   001122334	Gender(optional): M/F	Area(s) of Specialty	
Race*   White   White   Chnicky*   Not Hispanic or Latino   Title (if applicable)   Professional Designation*   MD   Social Security #*   001122334   DERMATOLOGY Include in Directory Save & Exit Next	select an item	Primary*	
White   White   Ethnicty*   Not Hispanic or Latino   Title (if applicable)   Include in Directory   Professional Designation*   MD   Social Security #*   Oot122334	Race*	DERMATOLOGY	
Ethnicity*   Not Hispanic or Latino   Title (if applicable)   Professional Designation*   MD   Social Security #*   001122334	White 🗸	Include in Directory	
Not Hispanic or Latino   Not Hispanic or Latino   Title (if applicable)   Professional Designation*   MD   Social Security #*   001122334    select an item       select an item       select an item        Include in Directory   Primary Taxonomy*   229N0000X   Provider Type*   Specialist     Save & Exit	Ethnicity*	Sub-Specialty	
Title (if applicable)   Include in Directory   Professional Designation*   MD   Social Security #*   001122334     Include in Directory   Include in Directory   Primary Taxonomy*   Specialist     Next	Not Hispanic or Latino	select an item	
Professional Designation*   MD   Social Security #*   001122334     D     Primary Taxonomy*   229N00000X   Primary Taxonomy*   Specialist     Save & Exit     Next	Title (if applicable)	Include in Directory	
Professional Designation*   MD   Social Security #*   001122334   Primary Taxonomy*   229N00000X   Primary Taxonomy*   229N00000X   Specialist   Save & Exit Next			
MD        Social Security #*     Provider Type*       001122334     Specialist	Professional Designation*	Primary Taxonomy*	
Social Security #*     Provider Type*       001122334     Specialist	MD	229N00000X V	
001122334	Social Security #*	Provider Type*	Savo & Exit
	001122334	Specialist	Save & Exit

.

Provider En	rollment Applica	tion	
Medical/Professional Education	Professional Training	License(s)	Speciality E >
ledical/Professional Education			
Name of School*			
Clemson University			
Start Date (MM/DD/YYYY)*			
08/08/2005			
Graduation Date (MM/DD/YYYY)*			
12/16/2013			
Country*			)
United States			~
City*			)
Clemson			
State*			)
sc			~
Degree*			
Doctorate			
			+ add item

\*- required



Prov	vider Enr	ollment Application		
Professional Training	License(s)	Speciality Board Certification	Hospital Privile >	
ofessional Training				
Have you had Cultural Competency Train	ning?*			
No			~	
Date Completed (Cultural Competency)	(MM/DD/YYYY)			
Do you have professional training to add	?*			
Yes			~	
Program <sup>*</sup> Residency			~	
United States				
			•	
Elorence			]	
State*				
			<b>`</b>	
Program Completed*				
res			~	
Start Date (MM/DD/YYYY)*			]	
01/06/2014				
Completion Date (MM/DD/YYYY)*				

DOs, DPMs and MDs must have a minimum of residency training for credentialing.

Provider Enrollment Application				
License(s)	Speciality Board Certification	Hospital Privileges	Work History	Offi >
ense(s)				
ve?				
ate*				
SC				~
cense #*				
911119				
ue Date (MM/DD/Y	YYY)*			
01/14/2015				
xpiration Date (MM/I	DD/YYYY)			
01/14/2024				
				+ add item
Upload a cop late License Upload Add File X State License	y of your Active State Licens * e Example.docx	ie.		
ederal DEA	a federal DEA registration in each State you pr	escribe controlled substances?	<b>;</b> *	
Yes				~
DEA app has been s	submitted and is PENDING, DDS will not write	prescriptions until DEA is finaliz	zed.	

Licenses must be active on or before the requested start date for the practice.



If you select Yes, additional details are required.

Pi	rovider Enr	ollment Application	
Hospital Privileges	Work History	Office Practice Information	Electronic Claim   >
pital Privileges			
you have privileges at any hospit	tal facility?*		
Yes			~
io please describe arrangements	for hospital care:		
spital*			
Prisma Health			
partment*			
Dutpatient			
reet*			
1300 Taylor Street			
y*			
Columbia			
ate*			
sc			~
Code*			
29201			
atus of Privileges <sup>*</sup>			
Active			~
iliation From Date (MM/DD/YYYY	)*		
04/11/2018			
iliation To Date (MM/DD/YYYY)			
Admissions*			

Admissions must total 100%. If there are multiple privileges, the <u>TOTAL</u> should be 100 combined, not separately.

Source State St

#### Work History

se enter your current or most recent employer first.	
nter a future employer, ensure the Current checkbox is checked.	
ent	
e of Previous/ Current Employer <sup>*</sup>	
3C Help	
n Date (MM/DD/YYYY)*	
/16/2017	
	+ add iten
anation of gaps in work history	
	/

Be sure to select the 'Current' box if the provider is currently working for the practice. Additionally, if their work history does not cover five years, please include an explanation.

Provider Enrollment	Application		
	Office Contact Last Name*		
Soffice Practice Information Electronic Cla	Bennett	Handican access*	
	Phone #*	Yes	<b>~</b>
Office Practice Information	803-586-0002	Is your office equipped with telecommunication devices for the deaf?	
	Email*	select an item	~
Primary Site	tony.bennett@help.com	Does your office offer 24/7 coverage? (Y/N and Description)*	
Office practice name*	Credentialing contact same as office contact?	No	~
Healthy Hearts	Credentialing Contact First Name*	Please describe (If No. please explain)*	
Office e-mail*	Tony	Triage system.	
healthyhearts@gmail.com	Credentialing Contact Last Name*	Is sign language assistance available?	
Practice Website	Bennett	select an item	<
	Phone #*	Languages Spoken by staff*	
Physical Office Location	803-586-0002	<b>⊭</b> English	
Physical Office Location (address) Should the Provider display in the Dire	Email*		
Yes	tony.bennett@help.com	Billing Address	Provider Patient Population
Street*		Billing Address Same as Office Location	Does this provider see patients at this location?*
5516 Augusta Drive	Group Information	Name claims payable to <sup>*</sup>	No
City*	Group EIN/TIN#*	Healthy Hearts	Do you accent Medicaid natients?*
Columbia	01478521	Street/PO*	
State*	Group NPI#*	5516 Augusta Drive	
SC	9856324105	City*	If you have applied, your application will be pending until your Medicaid ID number has been received.
Zip Code*	Group Medicare #	Columbia	
29219		State*	
Appointment Phone*	Has your group signed agreement to participate with Medicare in the past twelve mor	sc	Are there patient age limitations?*
803-586-0001	select an item	Zip code*	No · ·
County*	Bill for laboratory services at office?*	29219	Are there patient gender restrictions?*
Richland	Yes	Billing Phone #*	No Restrictions
Contact Information	Current CLIA certification?*	803-586-0001	Please describe any other patient limitations
Office Contact First Name*	Yes	Billing Fax	
Tony	CLIA Certification Number*		Additional Location
	AB987654		Additional Location Needed
		Mailing Address	select an item

Section 2 Section 2 Provider Disclosure Information Malpractice Insurance Auth to Bill You are Section 2 Section

#### Provider Disclosure Information

If you are filling out this application on behalf of a provider, please skip this section. This section must be completed by the provider.

If you answer yes to any of the questions listed below, include a detailed explanation of each answer. The explanation must accompany the application for it to be considered a complete application.

1. Do you have any pending misdemeanor or felony charges?\*

No

Have you ever been convicted of a felony?\*

No

3. Has your license to practice medicine in any jurisdiction ever been voluntarily or involuntarily denied, restricted, suspended, challenged, revoked, conditioned or otherwise limited?\*

No

4. In the past five years and up to and including the present, have you had any ongoing physical or mental impairment or condition which would make you unable, with or without reasonable accommodation, to perform the essential functions of a practitioner in your area of practice, or unable to perform those essential functions without a direct threat to the health and safety of others?\*

No

5. Considering the essential functions of a practitioner in your area of practice is the past five years and up to and including the present, have you suffered from any communicable health condition that could pose a significant health and safety risk to your patients?\*

6. Have you ever been publicly reprimanded or disciplined by a professional licensing agency or board?\*

No

7. Has your DEA certification or state-controlled drug permit ever been restricted, suspended, revoked, voluntarily relinquished or otherwise limited?\*

No

8. Have any of your privileges or memberships at any hospital or institution ever been denied, suspended, reduced, revoked, not renewed or otherwise limited?\*

No

9. Has your participation in Medicare, Medicaid, or any other government program ever been limited, curtailed or have you voluntarily excluded yourself from any of these programs?\*

No

Has your participation in an Insurance Company network ever been limited or terminated?\*

No

11. In the past five year and up to the present, have you had a history of chemical dependency or substance abuse that might affect your ability to competently and safely perform the essential functions of a practitioner in your area of practice?\*

No

12. In the past five years and up to and including the present, have you had or do you have any mental or physical condition or do you take any medications that might affect your ability to competently and safely perform the essential functions of a practitioner in your area of practice?\*

No

13. Has any malpractice carrier ever made an out-of-court settlement or paid a judgement of a medical malpractice claim on your behalf or are any medical malpractice suits pending against you?\*

No

14. Has your professional liability insurer ever placed conditions or restrictions on your coverage or ability to obtain coverage?\*

No

×

No

Malpractice Insurance Auth to Bill You are almost done. See instructions below >

Malpractice Insurance

Malpractice Insurance
Carrier's Name*
You're Covered, LLC
Policy Number*
911
Street*
1563 Ohio Street
City*
Columbia
State*
SC
Zip*
29203
Effective Date (MM/DD/YYYY)*
04/15/2019
Expiration Date (MM/DD/YYYY)*
04/15/2024
Additional coverage will be needed if the minimum coverage requirements are not met. Minimum coverage for mid-levels ( \$1 mil / \$1 mil. Minimum coverage for all others is \$1 mil / \$3 mil.
Amount of Coverage (Each occurence)*
\$1 million

Malpractice must be active on or before the requested start date for the practice.

\*Upload a copy of your malpractice insurance verification. This must include the practitioner's name on the certificate to be valid.

Upload Malpractice Insurance\*

Add File...

~

X Malpractice Example.docx

Amount of Coverage (Aggregate)\*

\$3 million

Auth to Bill You are almost done. See instructions below to complete your applica >

#### Auth to Bill

Date of Request (MM/DD/YYYY)

08/04/2023

Name of Clinic, Group, or Professional Association\*

Healthy Hearts

Will bill for and receive charges or fees for my services effective (MM/DD/YYYY)\*

11/13/2023

EIN Number\*\*

01478521

Practitioner First Name

Angelica

Practitioner Last Name

Pickles

Practitioner SSN\*

001122334

Practitioner's NPI\*

9632587410

Practitioner's Email Address\*

angelica.pickles@abctesting.com

Representative Name\*

Tony Bennett

Representative Title

Office Manager

Representative's Contact Telephone Number

803-586-0002

Representative's Email Address\*

tony.bennett@help.com

Must match the requested start date with the practice on page one of the application.

< You are almost done. See instructions below to complete your application. >

You are almost done. See instructions below to complete your application.

To complete your submission, go to the documents section under Form Information. Download your application, print, apply your signature, and re-upload them using the Upload Files button. Please note that your downloadable application will take a few minutes to appear.

Please note that:

1. You can always find your files under the "My Forms" section. Make note of your case number for easy access.

2. If contracts are required, they will be found in the "My Contracts" section with the reference to your case number.

3. If you need assistance, use the communication case comment section in this case. This way both you and your representative will have all the information and questions in one location.

\*- required

Back

Save & Exit Next

Select Next.

My Form				
OMMUNICATION				
Case Comments (0)				
Application Status: Awaiting Signature	Application Type: Individual Application	Case Number: 00030455	Date Received: August 4, 2023	
Contact Name: Terrence Archie	Practitioner Name: Angelica Pickles	Networks Chosen: <u>Blue Essentials;Medicard</u> Advantage;State Health Plan;Preferred Blue® (PPC and FEP)	2	
Please wait for at least five minutes for You confirm that all required documen initialed and dated (with current date) case.	nt the PDF files to generate. Ints have been completed appropriately; all a as indicated on these documents, and the	applications, associated forms, and cont required information/documentation and	racting documents have been signed and/or signed forms have been uploaded to the	
Files (4)			Confirm	
L 1 1105 (4)				
Authorization to Pill 2022 09 04 42 50-	m ndf - Dravidar Enrollmant And	lication 2022.02.04.12.50mm.adf	Upidad Files	
Authorization to Bill 2023-08-04 12_58p	m.pdf Provider Enrollment App Aug 4, 2023 • 350KB • pd	lication 2023-08-04 12_58pm.pdf 🛛 👘 Stat If Aug	te License Example.docx 4, 2023 • 12KB • docx	

If some of your files do not generate, Select Upload Files to add any missing documents.



CONTRACTS AWAITING SIGNATURE				
Form Contract Name	Network List	Form Type	Contract	
FCR-12433	Blue Essentials	Individual Application	View	
FCR-12434	Medicare Advantage	Individual Application	View	
FCR-12435	Preferred Blue® (PPC and FEP)	Individual Application	View	
FCR-12436	State Health Plan	Individual Application	View	

#### Your Contracts Awaiting Signature

#### HELP:

This page contains the contracts that require your signature based on the Network that you have chosen to enroll in.

To download your contracts, click the link under **DOWNLOAD CONTRACT**.

Once you have signed the required contracts, upload them using the **UPLOAD FILES** button below.

If you are unsure what this contract is for, click the link under **CASE** to see which application this contract is associated with.

#### Contract Information Form Contract Name Status FCR-12433 Awaiting Signature Case Chosen Network 00030455 Blue Essentials Download Contract Form Type https://bcbsscv12.my.salesforce.com/sfc/p/5f000000H7 Individual Application sW/a/5f000000XhGl/\_rMjim6.xgkDcpY2QXiaMPvkKTZ R5V\_P.kKhayl8Jbc Contact's Email

#### Once you've Signed your Contract, Upload it Below

Files (0)		Upload Files
	▲ Upload Files	
	Or drop files	

Remember to download, sign and upload the contracts to your case.

View All



### **Correcting Applications**

- All corrections must be made in the portal.
  - Allows the system to track the corrections and applies them to the appropriate fields.
  - The newly generated documented will have the corrections and should be printed, signed, dated and initialed.
- Handwritten corrections will not be accepted and will be returned.

#### Below is the information we are missing:

#### Here are your next steps:

- 1. If you are ONLY correcting information in the application:
- CLICK the Form tab to make your corrections in the application.
- CLICK the NEXT button at the bottom of each section.
- AFTER clicking the last NEXT button, WAIT until the new forms generate
- DOWNLOAD the updated PDFs to have them signed.

2. If you are ONLY uploading files and DID NOT correct any information in the application:

- UPLOAD your files FIRST.
- CLICK the CONFIRM button below the Documents section.
- 3. If you are correcting information in the application AND uploading files:
- CORRECT the information in the form like in Step 1 FIRST.
- UPLOAD the applicable files after the new PDFs are generated like in Step 2.
- AFTER your signed documents have been uploaded, click the CONFIRM button below the Documents section.







# **RESOURCES AND HELPFUL TIPS**



## **RESOURCES AND HELPFUL TIPS**

**Available Resources** 

Visit www.SouthCarolinaBlues.com

**My Provider Enrollment Portal Manual** 

Providers>Tools and Resources>Guides>My Provider Enrollment Portal

**My Provider Enrollment Portal FAQs** 

Providers>Tools and Resources>Frequent Questions>My Provider Enrollment Portal
## **RESOURCES AND HELPFUL TIPS**

## Helpful Tips – File Uploads

- When you have a prompt to "Add file," be sure to upload the corresponding item.
  - Applies to licenses and certificates.
- This helps ensure the document is included with the application and promotes a clean application.

Add File		
Federal DEA		
Do you currently hold a federal DEA r	tration in each State you prescribe controlled substances?*	
If DEA app has been submitted and is	NDING, DDS will not write prescriptions until DEA is finalized.	
DEA License File*		
Add File		
	Note If you are CLIA certified, please submit copy of the certificate "	
	Add File	
	*Upload a copy of your maloractice insurance verification. This must include the prac	titioner's name on the certif
	valid.	

## **RESOURCES AND HELPFUL TIPS**

Missing Items - Submit missing items as soon as possible.

- If items are missing, the application will be placed in the "Awaiting Signature" or "Awaiting Provider Response" status.
- An automated notification for missing items is sent every seven days until the missing information is received.
  - Outreach is made on:
    - Day 7 First request
    - Day 14 Second request
    - Day 21 Third (final) request
- If the missing items are not received, the case will be placed in the "Canceled Incomplete Submission" status.
  - Once in this status, it cannot be reopened, and a new application must be completed.